



Pensions Case Study: Pensions on Divorce

Divorce is a really difficult time. I needed to find an adviser I could trust to help me sort out my financial situation.

I was looking for the support of an expert to provide a solution that would be accepted by the courts and could be easily implemented.

Pensions formed a large part of the matrimonial assets and on filing for divorce I knew that I needed specialised advice regarding their division. I had already met Ian and Cliff at Fish Financial and was impressed enough to trust them with this task.

During our meeting we discussed my current situation and my desire to come to an agreeable settlement as soon as possible. The team was very empathetic and advised that they would be happy to liaise directly with my solicitor and actuary.

We received numerous complex legal communications. Fish Financial interpreted these quickly and provided prompt responses to me and to my professional advisers. In the meantime I have entrusted them with various other investments which have all outperformed the market to date.

Ian and Cliff have provided invaluable support throughout a very difficult period and I would encourage anyone contemplating divorce or separation to contact a pensions adviser before agreeing to a settlement.

“Until my divorce I never realised how complex pensions could be. Fish quickly interpreted information, provided a strategy for immediate settlement and devised a longer-term financial plan. Their support has been invaluable”

YP, Farnham